

Finding Aid to The HistoryMakers® Video Oral History with Alvin Marley

Overview of the Collection

Repository:	The HistoryMakers®1900 S. Michigan Avenue Chicago, Illinois 60616 info@thehistorymakers.com www.thehistorymakers.com
Creator:	Marley, Alvin, 1947-
Title:	The HistoryMakers® Video Oral History Interview with Alvin Marley,
Dates:	February 20, 2018
Bulk Dates:	2018
Physical Description:	7 uncompressed MOV digital video files (3:02:20).
Abstract:	Investment executive Alvin Marley (1947-) served at Lombardia Capital Partners LLC CEO from 2013 to 2017 after serving as managing director and head of small cap equities investment at UBS from 1997 to 2004. Marley was interviewed by The HistoryMakers® on February 20, 2018, in Chicago, Illinois. This collection is comprised of the original video footage of the interview.
Identification:	A2018_017
Language:	The interview and records are in English.

Biographical Note by The HistoryMakers®

Investment executive Alvin Marley was born on October 31, 1947 in Vicksburg, Mississippi. Marley served as president of the Alpha Phi Alpha Fraternity Beta Omicron Chapter in 1967 during his junior year at Tennessee State University in Nashville before graduating from Tennessee State University with his B.S. degree in mathematics in 1968. He served in the United States Air Force as a captain and mathematician from 1968 to 1971 before receiving his M.B.A. degree from Indiana University's Kelley School of Business in 1973 in Bloomington, Indiana.

Marley began his career in finance at First National Bank of Chicago as an investment equity analyst before working as a portfolio manager and vice president from 1973 to 1989. He then joined Brinson Partners, which became part of Swiss Bank Corporation, as a partner and portfolio manager where he worked from 1989 to 1997. When Swiss Bank Corporation merged with the United Bank of Switzerland, Marley was named managing director and head of small cap equities investment at the newly formed UBS where he worked from 1997 to 2004. In 2005, Marley was named equity partner and senior portfolio manager for small capitalization equities at Lombardia Capital Partners, LLC. He was then promoted to serve as Lombardia Capital's chief executive officer in 2013 and served in that capacity until 2017, when he stepped down as CEO. However, he retained his position as Lombardia's senior portfolio manager for the small-cap core value and the small-cap value strategies.

An alumni supporter of his undergraduate alma mater, Marley established two scholarship programs in his name at Tennessee State University. He is also the recipient of numerous awards including the Wallace L. Jones Alumni Lifetime Achievement Award of the Consortium for Graduate Study in Management in 2013. In 2016, he also was selected as a Kelley School of Business Academy of Alumni Fellow.

A supporter of the Black Ensemble Theatre in Chicago, and a member of the Chicago's NAACP Chapter and the Chicago Urban League, Alvin has mentored many over his forty year business career.

Marley has one adult daughter, Lisa, and three grandchildren.

Alvin Marley was interviewed by *The HistoryMakers* on February 20, 2018.

Scope and Content

This life oral history interview with Alvin Marley was conducted by Larry Crowe on February 20, 2018, in Chicago, Illinois, and was recorded on 7 uncompressed MOV digital video files. Investment executive Alvin Marley (1947-) served at Lombardia Capital Partners LLC CEO from 2013 to 2017 after serving as managing director and head of small cap equities investment at UBS from 1997 to 2004.

Restrictions

Restrictions on Access

Restrictions may be applied on a case-by-case basis at the discretion of The HistoryMakers®.

Restrictions on Use

All use of materials and use credits must be pre-approved by The HistoryMakers®. Appropriate credit must be given. Copyright is held by The HistoryMakers®.

Related Material

Information about the administrative functions involved in scheduling, researching, and producing the interview, as well as correspondence with the interview subject is stored electronically both on The HistoryMakers® server and in two databases maintained by The HistoryMakers®, though this information is not included in this finding aid.

Controlled Access Terms

This interview collection is indexed under the following controlled access subject terms.

Persons:

Marley, Alvin, 1947-

Crowe, Larry (Interviewer)

Hickey, Matthew (Videographer)

Subjects:

African Americans--Interviews

Marley, Alvin, 1947- --Interviews

Organizations:

HistoryMakers® (Video oral history collection)

The HistoryMakers® African American Video Oral History Collection

Occupations:

Investment Executive

HistoryMakers® Category:

BusinessMakers

Administrative Information

Custodial History

Interview footage was recorded by The HistoryMakers®. All rights to the interview have been transferred to The HistoryMakers® by the interview subject through a signed interview release form. Signed interview release forms have been deposited with Jenner & Block, LLP, Chicago.

Preferred Citation

The HistoryMakers® Video Oral History Interview with Alvin Marley, February 20, 2018. The HistoryMakers® African American Video Oral History Collection, 1900 S. Michigan Avenue, Chicago, Illinois.

Processing Information

This interview collection was processed and encoded on 5/30/2023 by The HistoryMakers® staff. The finding aid was created adhering to the following standards: DACS, AACR2, and the Oral History Cataloging Manual (Matters 1995).

Other Finding Aid

A Microsoft Access contact database and a FileMaker Pro tracking database, both maintained by The HistoryMakers®, keep track of the administrative functions involved in scheduling, researching, and producing the interview.

Detailed Description of the Collection

Series I: Original Interview Footage

Video Oral History Interview with Alvin Marley, Section A2018_017_001_001, TRT: 1:33:11 ?

Video Oral History Interview with Alvin Marley, Section A2018_017_001_002, TRT: 2:29:28 ?

Video Oral History Interview with Alvin Marley, Section A2018_017_001_003, TRT: 3:30:55 ?

Video Oral History Interview with Alvin Marley, Section A2018_017_001_004, TRT: 4:29:08 ?

Video Oral History Interview with Alvin Marley, Section A2018_017_001_005, TRT: 5:31:46 ?

Video Oral History Interview with Alvin Marley, Section A2018_017_001_006, TRT: 6:22:22 ?

Video Oral History Interview with Alvin Marley, Section A2018_017_001_007, TRT: 7:05:30 ?